

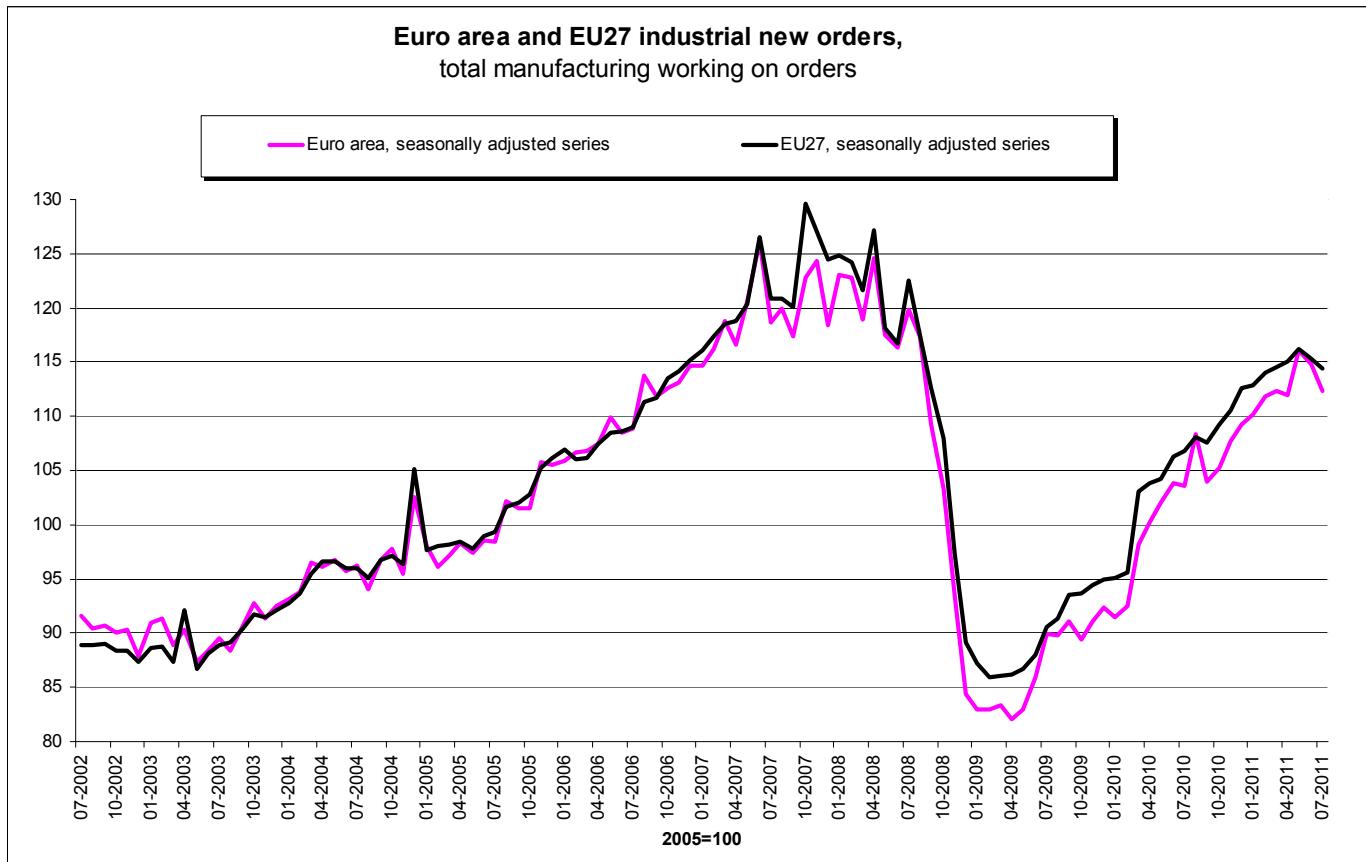
July 2011 compared with June 2011

Industrial new orders down by 2.1% in euro area Down by 0.8% in EU27

In July 2011 compared with June 2011, the **euro area¹** (EA17) industrial new orders index² fell by 2.1%. In June³ the index dropped by 1.2%. In the **EU27¹** new orders decreased by 0.8% in July 2011, after a fall of 0.8% also in June³. Excluding ships, railway & aerospace equipment⁴, for which changes tend to be more volatile, industrial new orders rose by 1.4% in the **euro area** and by 0.9% in the **EU27**.

In July 2011 compared with July 2010, industrial new orders increased by 8.4% in the **euro area** and by 6.8% in the **EU27**. Total industry excluding ships, railway & aerospace equipment⁴ rose by 8.2% and 7.5% respectively.

These estimates are released by **Eurostat, the statistical office of the European Union**.



Monthly comparison

In July 2011 compared with June 2011, new orders for capital goods fell by 2.5% in the **euro area** and by 5.8% in the **EU27**. Non-durable consumer goods dropped by 0.1% in the **euro area**, but gained 1.3% in the **EU27**. Intermediate goods increased by 2.3% and 1.1% respectively. Durable consumer goods rose by 5.1% in the **euro area** and by 1.3% in the **EU27**.

Among the Member States for which data are available, total manufacturing working on orders rose in eleven and fell in eleven. The largest decreases were registered in **France** (-11.2%), **Finland** (-10.3%), **Slovakia** (-7.7%) and **Denmark** (-7.5%), and the highest increases in **Sweden** (+5.8%), **Romania** (+3.6%), **Lithuania** (+2.9%) and **Estonia** (+2.6%).

Annual comparison

In July 2011 compared with July 2010, new orders for capital goods rose by 11.4% in the **euro area** and by 9.2% in the **EU27**. Intermediate goods increased by 8.0% and 6.7% respectively. Durable consumer goods gained 3.8% in the **euro area**, but fell by 2.6% in the **EU27**. Non-durable consumer goods rose by 1.8% and 1.2% respectively.

Among the Member States for which data are available, total manufacturing working on orders rose in sixteen and fell in six. The highest increases were registered in **Estonia** (+24.5%), **Lithuania** (+24.4%), **Bulgaria** (+21.8%) and **Portugal** (+19.6%), and the largest decreases in **Hungary** (-6.0%), **Spain** (-1.9%) and **Slovakia** (-1.4%).

1. The euro area (EA17) includes Belgium, Germany, Estonia, Ireland, Greece, Spain, France, Italy, Cyprus, Luxembourg, Malta, the Netherlands, Austria, Portugal, Slovenia, Slovakia and Finland.

The EU27 includes Belgium (BE), Bulgaria (BG), the Czech Republic (CZ), Denmark (DK), Germany (DE), Estonia (EE), Ireland (IE), Greece (EL), Spain (ES), France (FR), Italy (IT), Cyprus (CY), Latvia (LV), Lithuania (LT), Luxembourg (LU), Hungary (HU), Malta (MT), the Netherlands (NL), Austria (AT), Poland (PL), Portugal (PT), Romania (RO), Slovenia (SI), Slovakia (SK), Finland (FI), Sweden (SE) and the United Kingdom (UK).

2. The new orders index measures the value of future deliveries of products and services (which are directly linked to these products) to be provided by a producer to a third party on the domestic and non-domestic market. The total manufacturing aggregate includes only those NACE levels required by the STS Regulation to be supplied by the Member States (NACE 13, 14, 17, 20, 21, 24 to 30) and is referred to as "total manufacturing working on orders". The euro area and EU aggregates normally do not include Member States for which no data is available.

The seasonally adjusted euro area and EU series are calculated by aggregating the working day adjusted series for individual Member States and performing an adjustment for seasonal effects on these series. Therefore the seasonally adjusted figures for the European aggregates are based directly on the working day adjusted series for the Member States and **not on an aggregation of the seasonally adjusted indices from the Member States**. The euro area and EU seasonally adjusted growth rates might differ from the weighted growth rates of the individual Member States. This procedure also implies that the aggregation of the overall figures is not based on the published details.

Working day adjusted data for Germany, Ireland, Latvia, Malta and Finland are calculated by the National Statistical Institutes of the corresponding Member States, using their own national calendar information. Working day adjusted data for all other Member States are calculated by Eurostat based on gross data provided by the Member States, using a standard calendar.

Due to the volatility of industrial new orders, the figures can vary significantly from month to month and therefore short term movements should be interpreted with caution.

The weights of the Member States in the EU and euro area aggregates can be found at:

http://circa.europa.eu/Public/irc/dsis/ebt/library?l=sts_weights_public&vm=detailed&sb=Title

See file: EU_EA17_NEWS_RELEASE_WEIGHTINGS_2005_nace2

3. Data of previous months have been revised compared with those issued in News Release 122/2011 of 24 August 2011. The monthly growth rates for June 2011 have been revised from -0.7% to -1.2% for the euro area and from -0.3% to -0.8% for the EU27. The annual growth rates have been revised from +11.1% to +10.6% for the euro area and from +8.5% to +8.4% for the EU27.
4. New orders for heavy transport equipment (NACE 30, which includes ships, railway and aerospace equipment) tend to be very volatile with a limited immediate impact on production. The aggregate "Manufacturing working on orders excluding heavy transport equipment" is less erratic. The share of heavy transport equipment in total manufacturing working on orders can be found in the document referred to in note no. 2.
5. More detailed data from this news release can be found in the short-term statistics database on the Eurostat website: [http://epp.eurostat.ec.europa.eu/portal/page/portal/short term business statistics/data/database](http://epp.eurostat.ec.europa.eu/portal/page/portal/short_term_business_statistics/data/database)

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Industrial new orders
 % change compared with previous month*

	Feb-11	Mar-11	Apr-11	May-11	Jun-11	Jul-11
EA17						
Total manufacturing working on orders	1.5	0.5	-0.4	3.7	-1.2	-2.1
Intermediate goods	0.9	1.4	-2.1	2.8	-5.3	2.3
Capital goods	0.5	-1.1	2.2	2.0	2.6	-2.5
Durable consumer goods	2.3	-4.8	1.8	-0.7	-3.4	5.1
Non-durable consumer goods	1.1	-1.6	1.0	4.5	-3.1	-0.1
Total excl. heavy transport equipment ⁴	1.3	-0.4	-0.5	2.9	-3.3	1.4
EU27						
Total manufacturing working on orders	1.0	0.4	0.5	1.0	-0.8	-0.8
Intermediate goods	0.7	0.9	-2.0	2.2	-4.5	1.1
Capital goods	3.4	-1.2	-0.5	2.6	4.0	-5.8
Durable consumer goods	-1.0	-3.1	-3.5	1.3	0.3	1.3
Non-durable consumer goods	0.5	-1.4	1.3	4.5	-4.1	1.3
Total excl. heavy transport equipment ⁴	1.0	0.6	-1.2	2.9	-2.5	0.9

Total manufacturing working on orders	Feb-11	Mar-11	Apr-11	May-11	Jun-11	Jul-11
EA17	1.5	0.5	-0.4	3.7	-1.2	-2.1
EU27	1.0	0.4	0.5	1.0	-0.8	-0.8
Belgium	:	:	:	:	:	:
Bulgaria	8.5	4.3	-5.2	7.7	-5.7	1.5
Czech Republic	-1.8	0.8	-0.4	-0.3	-0.7	-2.7
Denmark	12.5	-21.2	-2.2	3.8	21.3	-7.5
Germany	2.6	-2.5	2.5	1.9	1.4	-3.0
Estonia	2.6	4.0	-0.8	5.6	-7.5	2.6
Ireland	-0.8	-13.9	11.9	0.6	0.5	0.4
Greece	-1.7	-3.5	-0.2	1.3	-2.0	0.4
Spain	-0.9	2.7	-3.1	4.2	-1.5	-5.2
France	1.2	-1.5	-1.4	2.4	13.7	-11.2
Italy	0.4	4.3	-2.7	3.6	-6.9	0.6
Cyprus	c	c	c	c	c	:
Latvia	-1.3	-6.9	-8.1	-8.9	15.6	-3.4
Lithuania	-2.7	-0.6	-1.9	-1.2	5.6	2.9
Luxembourg	-10.3	-2.9	-4.1	22.0	-11.2	:
Hungary	11.2	-0.9	-10.1	10.0	-9.6	1.9
Malta	-7.3	-1.0	-2.8	-0.3	-2.9	:
Netherlands	3.1	-0.1	-2.5	1.1	-2.2	-0.6
Austria	2.7	-2.1	-2.9	8.9	-10.6	:
Poland	0.7	3.3	-4.6	3.4	0.6	-2.2
Portugal	-2.0	-0.7	-2.3	1.0	1.3	1.8
Romania	-4.9	-1.7	7.9	-3.7	-3.1	3.6
Slovenia	1.1	-1.4	1.2	-1.4	-0.6	-1.2
Slovakia	0.8	-2.9	2.6	1.7	-3.9	-7.7
Finland	-3.2	6.4	7.2	-8.6	10.1	-10.3
Sweden	2.3	2.1	-2.6	5.3	-10.0	5.8
United Kingdom	1.5	-1.7	0.6	1.4	0.2	1.2

* Seasonally adjusted

: Data not available

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Industrial new orders
 % change compared with same month of previous year*

	Feb-11	Mar-11	Apr-11	May-11	Jun-11	Jul-11
EA17						
Total manufacturing working on orders	21.0	14.5	11.7	13.9	10.6	8.4
Intermediate goods	22.3	19.1	11.5	14.8	5.5	8.0
Capital goods	24.4	14.6	16.1	15.2	18.1	11.4
Durable consumer goods	8.3	-0.9	0.8	-2.2	-5.9	3.8
Non-durable consumer goods	7.8	-0.4	3.5	9.2	2.9	1.8
Total excl. heavy transport equipment ⁴	20.5	15.2	10.7	12.9	7.7	8.2
EU27						
Total manufacturing working on orders	19.7	11.8	9.8	12.7	8.4	6.8
Intermediate goods	20.5	16.8	10.3	13.6	5.5	6.7
Capital goods	23.5	12.1	13.5	14.6	13.8	9.2
Durable consumer goods	3.0	-3.2	-10.6	-8.4	-7.1	-2.6
Non-durable consumer goods	6.4	-2.8	1.8	6.2	0.7	1.2
Total excl. heavy transport equipment ⁴	19.2	13.5	9.2	11.6	6.2	7.5

Total manufacturing working on orders	Feb-11	Mar-11	Apr-11	May-11	Jun-11	Jul-11
EA17	21.0	14.5	11.7	13.9	10.6	8.4
EU27	19.7	11.8	9.8	12.7	8.4	6.8
Belgium	:	:	:	:	:	:
Bulgaria	32.8	39.3	20.0	33.2	20.0	21.8
Czech Republic	13.1	9.6	11.5	3.5	5.1	3.6
Denmark	49.8	-4.3	9.1	-5.4	-3.5	13.1
Germany	25.0	14.8	13.9	15.3	11.9	11.0
Estonia	68.7	61.3	55.6	49.7	15.0	24.5
Ireland	15.4	-5.5	4.5	2.7	4.0	-0.2
Greece	19.1	-5.9	1.8	11.3	-3.3	2.7
Spain	8.3	10.0	2.5	8.0	2.6	-1.9
France	20.0	10.2	10.9	16.8	20.1	8.3
Italy	17.5	21.0	10.3	10.3	6.0	8.8
Cyprus	c	c	c	c	c	:
Latvia	55.6	34.1	6.2	-10.5	9.6	-0.1
Lithuania	35.9	37.2	23.4	20.3	28.4	24.4
Luxembourg	30.9	-15.3	-17.2	26.7	27.3	:
Hungary	27.6	16.0	5.9	2.4	-8.2	-6.0
Malta	11.4	12.3	-2.3	0.8	0.0	:
Netherlands	26.1	17.9	11.2	14.2	4.7	4.5
Austria	21.7	13.5	11.6	22.3	-1.1	:
Poland	12.9	6.7	-1.6	7.6	10.8	0.2
Portugal	26.9	17.2	10.0	23.9	9.9	19.6
Romania	25.0	11.3	27.5	15.8	2.8	11.0
Slovenia	19.8	10.4	11.9	6.9	1.7	4.7
Slovakia	22.9	12.0	11.7	14.5	6.3	-1.4
Finland	21.3	26.0	28.9	11.0	16.4	7.6
Sweden	17.8	10.2	9.1	12.5	-1.4	0.8
United Kingdom	7.7	-5.8	-2.7	9.9	-1.5	-0.5

* Working day adjusted

: Data not available

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Industrial new orders indices for total manufacturing working on orders

Seasonally adjusted

(Base year 2005)

	07/10	08/10	09/10	10/10	11/10	12/10	01/11	02/11	03/11	04/11	05/11	06/11	07/11
EA17	103.6	108.3	103.9	105.3	107.7	109.2	110.2	111.9	112.4	112.0	116.1	114.8	112.3
EU27	106.8	108.1	107.6	109.2	110.5	112.6	112.9	114.0	114.5	115.0	116.2	115.3	114.4
BE	:	:	:	:	:	:	:	:	:	:	:	:	:
BG	134.7	136.0	138.6	136.2	140.0	131.3	148.4	161.0	167.9	159.2	171.5	161.7	164.1
CZ	123.6	129.9	128.7	127.8	130.5	130.1	135.0	132.6	133.7	133.1	132.8	131.8	128.3
DK	103.4	127.0	92.3	94.7	96.3	102.1	114.2	128.5	101.3	99.1	102.9	124.8	115.5
DE	110.2	114.4	110.9	112.6	118.3	115.3	118.9	122.0	119.0	122.0	124.3	126.1	122.3
EE	177.9	176.4	200.6	194.7	200.0	318.1	208.8	214.2	222.7	221.0	233.3	215.9	221.5
IE	96.6	94.5	96.4	96.4	98.0	95.9	98.7	97.9	84.3	94.3	94.9	95.4	95.8
EL	86.0	90.4	85.7	90.8	91.3	91.9	91.9	90.4	87.2	87.1	88.2	86.5	86.9
ES	91.6	94.5	90.7	89.9	91.9	93.3	94.1	93.3	95.8	92.8	96.7	95.2	90.3
FR	92.3	92.8	91.9	94.4	96.8	102.6	98.1	99.3	97.8	96.4	98.7	112.2	99.6
IT	100.9	111.4	107.0	105.5	103.5	113.0	111.2	111.6	116.5	113.4	117.5	109.4	110.0
CY	c	c	c	c	c	c	c	c	c	c	c	c	:
LV	316.8	297.0	295.7	335.8	323.0	331.7	368.0	363.0	337.9	310.7	283.2	327.3	316.1
LT	131.7	136.0	128.2	149.0	152.6	158.0	160.9	156.5	155.5	152.6	150.7	159.2	163.8
LU	112.4	109.5	138.0	102.4	118.2	116.5	136.5	122.5	118.9	114.0	139.1	123.5	:
HU	113.2	104.7	111.6	105.8	120.4	97.6	104.2	115.9	114.8	103.2	113.5	102.6	104.6
MT	104.8	100.6	96.3	102.2	103.6	103.8	113.1	104.8	103.8	101.0	100.6	97.8	:
NL	114.6	111.9	117.2	117.0	114.3	127.0	121.1	125.0	124.8	121.7	123.0	120.3	119.6
AT	112.4	115.4	109.3	112.1	121.4	124.4	122.9	126.2	123.5	119.9	130.6	116.8	:
PL	183.0	179.7	184.7	186.5	182.3	190.3	185.8	187.0	193.1	184.2	190.5	191.6	187.5
PT	105.9	107.8	113.3	118.8	129.9	125.1	123.8	121.4	120.5	117.8	119.0	120.5	122.7
RO	175.6	179.4	182.5	176.9	182.6	192.6	200.8	191.0	187.8	202.7	195.2	189.0	195.9
SI	76.5	76.1	75.9	78.7	78.1	81.5	82.5	83.4	82.3	83.2	82.1	81.6	80.6
SK	153.6	159.9	159.3	166.7	168.4	174.7	169.7	171.1	166.1	170.4	173.3	166.6	153.7
FI	94.1	88.7	93.6	93.7	96.7	110.3	101.6	98.3	104.6	112.1	102.5	112.9	101.3
SE	104.5	96.5	101.5	105.8	103.8	107.4	103.1	105.5	107.6	104.8	110.4	99.3	105.1
UK	108.2	105.6	104.2	104.9	107.2	111.3	106.1	107.8	106.0	106.6	108.1	108.3	109.7

: Data not available

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Industrial new orders indices for total manufacturing working on orders excluding NACE 30⁴

Seasonally adjusted

(Base year 2005)

	07/10	08/10	09/10	10/10	11/10	12/10	01/11	02/11	03/11	04/11	05/11	06/11	07/11
EA17	104.4	108.5	104.6	104.7	108.5	109.2	111.5	113.0	112.5	111.9	115.1	111.3	112.9
EU27	107.0	110.2	108.0	107.8	110.2	110.9	113.2	114.4	115.0	113.6	116.9	114.0	115.1

Industrial new orders indices for total manufacturing working on orders

Working day adjusted data

(Base year 2005)

	07/08	07/09	07/10	08/10	09/10	10/10	11/10	12/10	01/11	02/11	03/11	04/11	05/11	06/11	07/11
EA17	121.2	90.9	104.7	84.8	108.5	107.2	109.0	108.6	109.6	112.9	123.7	109.8	115.4	121.2	113.5
EU27	121.9	90.8	106.1	89.2	110.9	109.0	110.7	112.3	111.2	113.6	124.9	110.6	116.5	122.7	113.3
BE	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:
BG	160.7	112.1	140.8	132.4	139.4	142.2	139.2	127.4	132.5	153.3	178.1	158.7	172.2	167.6	171.4
CZ	122.9	94.6	109.3	123.1	132.4	133.1	132.1	114.9	141.5	130.0	142.0	132.4	139.3	140.5	113.2
DK	92.9	70.7	91.3	115.8	95.2	96.3	96.4	96.6	117.4	119.7	102.0	96.6	102.5	131.5	103.3
DE	118.2	90.2	110.2	104.4	112.9	112.6	120.9	111.2	118.1	122.1	129.4	120.4	122.7	129.2	122.3
EE	171.8	110.2	161.1	177.1	215.6	206.4	211.1	296.5	186.1	195.7	232.2	223.0	239.8	219.6	200.5
IE	89.0	77.6	88.2	85.8	95.2	96.2	93.7	88.9	102.3	100.5	96.0	96.1	95.4	103.7	88.0
EL	137.5	94.0	90.5	71.8	84.9	98.4	95.9	82.8	82.1	89.7	91.7	88.7	95.8	90.7	92.9
ES	127.4	90.7	95.0	63.7	95.7	93.4	95.1	89.9	94.7	93.8	108.8	91.2	100.6	98.2	93.2
FR	108.6	82.7	93.9	66.9	96.9	99.6	94.5	101.2	102.5	99.8	110.5	94.6	100.0	118.8	101.7
IT	143.7	107.2	113.3	64.5	114.5	107.7	100.9	114.0	103.5	116.1	133.3	109.0	121.1	118.3	123.3
CY	c	c	c	c	c	c	c	c	c	c	c	c	c	c	:
LV	221.2	164.7	281.6	270.5	290.7	368.4	317.9	300.5	381.1	356.0	382.5	343.7	286.6	328.7	281.5
LT	163.0	100.8	127.5	133.4	131.0	158.6	152.5	153.3	157.0	150.7	162.1	156.3	150.8	156.4	158.6
LU	137.7	102.1	114.1	94.4	137.9	105.6	115.9	100.3	144.7	123.7	126.9	115.6	137.6	125.6	:
HU	105.9	77.6	101.5	90.1	114.4	114.1	133.2	97.7	120.7	112.0	113.5	101.6	106.8	103.5	95.4
MT	104.7	78.2	104.8	94.5	103.1	105.6	103.3	113.4	103.5	97.6	107.9	99.2	95.3	100.2	:
NL	120.8	89.6	111.4	104.9	122.1	119.0	114.2	127.2	118.0	121.9	131.7	119.5	122.5	125.6	116.3
AT	126.5	90.1	111.2	102.5	118.6	113.5	123.2	121.9	119.5	120.7	133.5	118.4	128.5	119.0	:
PL	187.7	161.6	185.0	161.9	186.5	183.7	174.9	183.1	179.1	178.5	207.5	180.5	190.9	192.2	185.4
PT	145.9	105.0	104.3	77.7	120.6	114.9	151.3	111.1	117.3	127.4	132.9	113.6	127.4	120.9	124.7
RO	163.4	129.9	167.5	156.3	194.4	189.9	177.5	179.0	213.6	174.6	184.0	198.5	197.4	193.5	185.9
SI	78.3	58.2	70.7	69.2	81.4	80.2	75.8	73.6	82.6	84.7	87.6	84.8	86.3	84.7	74.0
SK	162.2	116.5	143.5	144.9	169.3	178.3	175.2	162.4	161.1	173.0	183.3	170.8	179.9	167.6	141.5
FI	93.2	64.3	78.7	83.3	97.2	97.3	105.9	119.1	104.8	95.2	116.2	114.2	111.2	132.1	84.7
SE	88.9	69.9	84.3	87.8	106.2	108.7	105.0	105.7	101.4	104.5	121.8	104.2	114.1	106.4	85.0
UK	126.8	82.3	105.2	95.1	107.9	98.4	102.1	128.0	98.0	100.2	114.2	95.5	102.3	118.1	104.7

: Data not available

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Industrial new orders indices for total manufacturing working on orders excluding NACE 30⁴

Working day adjusted data

(Base year 2005)

	07/08	07/09	07/10	08/10	09/10	10/10	11/10	12/10	01/11	02/11	03/11	04/11	05/11	06/11	07/11
EA17	118.5	89.8	106.0	85.1	108.9	108.1	109.1	104.9	111.2	114.3	124.7	111.7	115.0	116.3	114.8
EU27	118.7	90.9	107.8	89.9	111.4	110.7	111.4	106.5	113.6	115.4	126.2	112.9	116.8	119.2	115.8