

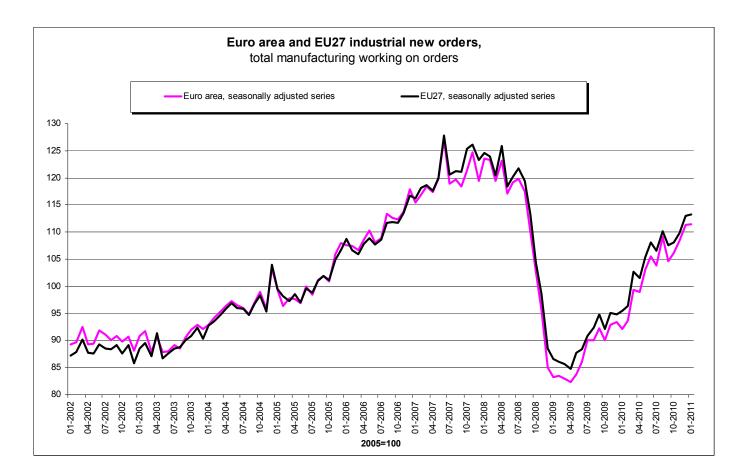
46/2011 - 23 March 2011

January 2011 compared with December 2010 Industrial new orders up by 0.1% in euro area Up by 0.2% in EU27

In January 2011 compared with December 2010, the **euro area**¹ (EA17) industrial new orders index² rose by 0.1%. In December 2010³ the index grew by 2.7%. In the **EU27**¹, new orders increased by 0.2% in January 2011, after a rise of 2.9% in December 2010³. Excluding ships, railway & aerospace equipment⁴, for which changes tend to be more volatile, industrial new orders increased by 1.6% in the **euro area** and by 1.9% in the **EU27**.

In January 2011 compared with January 2010, industrial new orders grew by 20.9% in the **euro area** and by 18.6% in the **EU27**. Total industry excluding ships, railway & aerospace equipment⁴ rose by 22.4% and 21.1% respectively.

These estimates are released by Eurostat, the statistical office of the European Union.



Monthly changes

In January 2011 compared with December 2010, new orders for intermediate goods rose by 4.4% in the **euro area** and by 4.1% in the **EU27**. Durable consumer goods gained 2.8% and 2.6% respectively. Non-durable consumer goods fell by 1.3% in the **euro area**, but grew by 0.1% in the **EU27**. Capital goods dropped by 2.6% and 3.4% respectively.

Among the Member States for which data are available, total manufacturing working on orders rose in ten and fell in eleven. The highest increases were registered in **Denmark** (+13.4%), **Latvia** (+11.9%) and **Bulgaria** (+9.4%), and the largest decreases in **Estonia** (-34.5%), **France** (-7.8%) and **Finland** (-7.7%).

Annual changes

In January 2011 compared with January 2010, new orders for intermediate goods rose by 25.6% in the **euro area** and by 23.9% in the **EU27**. Capital goods increased by 23.4% and 19.9% respectively. Durable consumer goods grew by 6.1% in the **euro area** and by 6.5% in the **EU27**. Non-durable consumer goods gained 3.8% and 2.6% respectively.

Total manufacturing working on orders rose in all Member States for which data are available. The highest increases were registered in **Latvia** (+75.9%), **Estonia** (+73.4%) and **Lithuania** (+43.6%), and the lowest in the **United Kingdom** (+1.0%), **Ireland** (+9.6%) and **Poland** (+10.0%).

 The euro area (EA16) consisted of 16 Member States up to 31 January 2011: Belgium, Germany, Ireland, Greece, Spain, France, Italy, Cyprus, Luxembourg, Malta, the Netherlands, Austria, Portugal, Slovenia, Slovakia and Finland. From 1 January 2011 the euro area (EA17) also includes Estonia. The EU27 includes Belgium (BE), Bulgaria (BG), the Czech Republic (CZ), Denmark (DK), Germany (DE), Estonia (EE),

The EU27 includes Belgium (BE), Bulgaria (BG), the Czech Republic (CZ), Denmark (DK), Germany (DE), Estonia (EE), Ireland (IE), Greece (EL), Spain (ES), France (FR), Italy (IT), Cyprus (CY), Latvia (LV), Lithuania (LT), Luxembourg (LU), Hungary (HU), Malta (MT), the Netherlands (NL), Austria (AT), Poland (PL), Portugal (PT), Romania (RO), Slovenia (SI), Slovakia (SK), Finland (FI), Sweden (SE) and the United Kingdom (UK).

As part of Eurostat's guidelines for the dissemination of data when the EU or euro area is enlarged, the aggregate data series commented on refer to the official composition of the euro area in the most recent month for which data are available. Thus News Releases with data for months up to January 2011 commented on EA16 series, while Releases with data for January 2011 onwards comment on EA17 series.

2. The new orders index measures the value of future deliveries of products and services (which are directly linked to these products) to be provided by a producer to a third party on the domestic and non-domestic market. The total manufacturing aggregate includes only those NACE levels required by the STS Regulation to be supplied by the Member States (NACE 13, 14, 17, 20, 21, 24 to 30) and is referred to as "total manufacturing working on orders". The euro area and EU aggregates normally do not include Member States for which no data is available.

The seasonally adjusted euro area and EU series are calculated by aggregating the unadjusted series from individual Member States and performing an adjustment for seasonal effects on these series. Therefore the seasonally adjusted figures for the European aggregates are based directly on the unadjusted series coming from the Member States and **not on an aggregation of the seasonally adjusted indices from the Member States**. The euro area and EU seasonally adjusted growth rates might differ from the weighted growth rates of the individual Member States. This procedure also implies that the aggregation of the overall figures is not based on the published details.

- 3. Data of previous months have been revised compared with those issued in News Release 26/2011 of 23 February 2011. The monthly growth rates for December 2010 have been revised from +2.1% to +2.7% for the EA17 and from +2.5% to +2.9% for the EU27. The annual growth rates have been revised from +18.6% to +19.2% for the EA17 and from +18.5% to +19.2% for the EU27.
- 4. New orders for heavy transport equipment (NACE 30, which includes ships, railway and aerospace equipment) tend to be very volatile with a limited immediate impact on production. The aggregate "Manufacturing working on orders excluding heavy transport equipment" is less erratic. The share of heavy transport equipment in total manufacturing working on orders is 2.9% for the euro area and 3.0% for the EU.
- 5. Data for Ireland is working day adjusted.

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Industrial new orders

% change compared with previous month

	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10	Jan-11
EA17 ¹						
Total manufacturing working on orders	5.2	-4.1	1.4	2.1	2.7	0.1
Intermediate goods	3.4	-2.4	1.5	1.3	1.5	4.4
Capital goods	7.9	-2.1	1.3	2.0	5.6	-2.6
Durable consumer goods	4.9	-6.3	5.1	-1.4	-2.4	2.8
Non-durable consumer goods	0.3	-1.3	1.5	-1.4	2.4	-1.3
Total excl. heavy transport equipment ⁴	4.3	-3.3	0.8	2.2	1.8	1.6
EU27						
Total manufacturing working on orders	3.3	-2.3	0.4	1.6	2.9	0.2
Intermediate goods	2.3	-2.0	1.1	1.2	1.4	4.1
Capital goods	5.8	-2.4	0.7	1.5	6.7	-3.4
Durable consumer goods	1.7	-2.9	4.1	-0.3	-1.7	2.6
Non-durable consumer goods	-0.5	-1.1	0.9	-0.9	0.2	0.1
Total excl. heavy transport equipment ⁴	3.2	-2.4	0.5	1.8	1.6	1.9

Total manufacturing working on orders	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10	Jan-11
EA17 ¹	5.2	-4.1	1.4	2.1	2.7	0.1
EU27	3.3	-2.3	0.4	1.6	2.9	0.2
EA16	5.2	-4.1	1.4	2.1	2.7	0.2
Belgium	7.0	0.9	-2.6	5.4	2.6	:
Bulgaria	1.2	1.3	-1.7	3.0	-5.8	9.4
Czech Republic	6.3	-1.0	-1.0	2.5	0.0	5.1
Denmark	22.8	-27.3	1.9	1.3	6.4	13.4
Germany	3.5	-3.3	1.6	5.4	-2.9	3.7
Estonia	0.0	11.7	-1.0	2.3	59.0	-34.5
Ireland	-5.4	3.9	-2.4	1.4	-2.5	6.2
Greece	5.4	-5.3	5.6	0.5	-0.4	-0.2
Spain	2.5	-0.3	0.2	1.7	0.2	3.2
France	-1.1	-1.1	2.2	2.7	8.4	-7.8
Italy	10.8	-4.0	-1.3	-1.7	9.1	-1.5
Cyprus	с	с	С	С	с	:
Latvia	-5.1	0.1	14.3	-2.9	3.2	11.9
Lithuania	3.2	-5.3	16.2	2.7	3.6	2.2
Luxembourg	2.2	8.7	-3.4	2.4	-1.5	:
Hungary	-6.6	6.3	-5.4	13.1	-17.5	7.3
Malta	-6.0	-4.5	7.6	-0.9	0.5	:
Netherlands	-2.4	4.5	0.7	-1.8	11.6	-7.1
Austria	2.6	-5.0	2.7	8.3	1.4	:
Poland	-1.8	3.0	0.8	-2.1	4.5	-2.3
Portugal	2.1	3.6	4.3	7.7	-2.2	-0.7
Romania	2.4	2.1	-2.2	3.7	6.2	4.8
Slovenia	-2.0	-1.3	3.1	6.1	1.1	:
Slovakia	2.4	0.7	5.3	0.8	8.1	-3.2
Finland	-2.8	2.4	-1.3	9.3	5.9	-7.7
Sweden	-7.4	4.6	2.8	-0.4	4.1	-3.7
United Kingdom	-2.5	-0.9	0.1	2.3	2.1	-3.1

Seasonally adjusted : Data not available c Confidential

Industrial new orders

% change compared with same month of previous year

	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10	Jan-11
EA17 ¹						
Total manufacturing working on orders	24.7	13.5	14.7	19.9	19.2	20.9
Intermediate goods	29.0	19.8	16.3	23.2	24.8	25.6
Capital goods	25.1	12.2	17.8	22.0	19.4	23.4
Durable consumer goods	14.9	-1.9	2.5	5.1	2.0	6.1
Non-durable consumer goods	11.6	2.7	3.5	5.1	6.6	3.8
Total excl. heavy transport equipment ⁴	23.7	15.4	14.0	19.3	19.4	22.4
EU27						
Total manufacturing working on orders	22.8	13.4	13.9	18.8	19.2	18.6
Intermediate goods	27.6	19.4	15.5	22.8	23.7	23.9
Capital goods	23.1	13.1	16.4	20.2	20.2	19.9
Durable consumer goods	13.5	1.2	6.8	9.2	3.7	6.5
Non-durable consumer goods	9.3	-0.4	2.4	2.3	3.4	2.6
Total excl. heavy transport equipment ⁴	23.1	15.2	13.9	18.9	19.1	21.1

Total manufacturing working on orders	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10	Jan-11
EA17 ¹	24.7	13.5	14.7	19.9	19.2	20.9
EU27	22.8	13.4	13.9	18.8	19.2	18.6
EA16	24.6	13.4	14.7	19.9	19.1	20.9
Belgium	24.4	10.8	9.1	20.3	22.7	:
Bulgaria	24.3	24.1	18.0	26.7	17.0	24.8
Czech Republic	23.6	17.8	14.4	15.9	12.7	19.2
Denmark	53.5	-7.2	-3.9	2.1	1.6	29.5
Germany	28.6	18.2	18.8	26.0	26.9	24.9
Estonia	36.6	52.0	64.3	53.5	138.9	73.4
Ireland ⁵	23.8	3.6	22.1	27.1	22.1	9.6
Greece	20.8	-5.5	14.7	6.3	-6.5	11.0
Spain	13.9	7.5	2.9	11.0	6.9	13.1
France	13.9	-0.1	11.4	17.8	4.8	16.2
Italy	33.5	18.3	13.0	9.4	17.5	19.0
Cyprus	с	с	с	с	с	:
Latvia	49.7	31.6	47.0	46.4	39.6	75.9
Lithuania	35.9	29.0	51.0	57.7	50.1	43.6
Luxembourg	25.0	39.6	31.3	27.8	40.4	:
Hungary	20.2	19.6	5.3	32.9	12.2	25.6
Malta	17.0	12.7	16.5	17.8	10.0	:
Netherlands	26.6	24.3	20.0	17.5	27.4	24.2
Austria	25.1	11.6	16.4	20.3	19.9	:
Poland	21.3	12.2	15.6	8.5	23.4	10.0
Portugal	17.3	16.7	6.9	53.0	20.7	18.1
Romania	35.4	30.4	14.0	28.3	42.3	41.1
Slovenia	14.6	7.1	8.0	13.5	16.7	:
Slovakia	14.6	13.1	20.8	21.0	33.2	29.1
Finland	21.1	29.8	23.2	23.0	46.3	33.6
Sweden	14.5	15.3	19.1	19.6	22.1	15.4
United Kingdom	8.7	11.5	7.2	11.7	17.8	1.0

Gross data : Data not available c Confidential

Industrial new orders indices for total manufacturing working on orders Seasonally adjusted (Base year 2005)

	01/10	02/10	03/10	04/10	05/10	06/10	07/10	08/10	09/10	10/10	11/10	12/10	01/11
EA17 ¹	92.2	93.6	99.4	99.0	103.1	105.5	103.8	109.2	104.7	106.1	108.4	111.3	111.5
EU27	95.4	96.4	102.7	101.5	105.4	108.1	106.6	110.1	107.6	108.1	109.8	113.0	113.2
EA16	92.2	93.6	99.3	98.9	103.0	105.4	103.7	109.1	104.6	106.0	108.3	111.2	111.4
BE	96.0	98.1	103.1	97.9	103.9	104.8	101.2	108.2	109.2	106.3	112.1	115.0	:
BG	114.9	123.2	123.3	132.8	130.7	134.3	133.9	135.5	137.3	134.9	139.0	131.0	143.3
CZ	114.4	117.6	121.9	119.5	128.3	124.7	121.7	129.3	128.0	126.7	129.9	129.9	136.4
DK	88.6	84.4	102.9	93.1	105.9	132.1	103.7	127.3	92.6	94.4	95.6	101.7	115.3
DE	98.5	98.7	103.9	107.7	108.1	112.8	110.5	114.4	110.6	112.4	118.5	115.1	119.4
EE	119.2	127.4	139.1	143.6	160.0	186.2	175.6	175.6	196.2	194.1	198.6	315.7	206.7
IE	91.5	86.1	85.0	90.2	95.0	92.4	99.4	94.0	97.7	95.4	96.7	94.3	100.1
EL	83.9	81.0	85.9	85.3	83.7	86.1	85.8	90.4	85.6	90.4	90.9	90.5	90.4
ES	86.8	87.9	88.8	86.7	91.4	91.2	90.1	92.4	92.1	92.3	93.9	94.0	97.1
FR	86.1	86.4	92.2	88.4	89.4	92.1	94.3	93.3	92.3	94.3	96.8	104.9	96.7
IT	91.9	95.0	97.4	103.3	108.0	102.5	100.3	111.1	106.7	105.3	103.4	112.8	111.1
CY	с	С	С	С	с	С	С	С	С	С	С	С	:
LV	227.1	244.0	252.9	281.7	290.5	294.1	312.2	296.2	296.6	339.0	329.1	339.8	380.4
LT	113.7	115.3	113.1	121.9	123.0	123.3	131.8	136.0	128.8	149.7	153.7	159.3	162.8
LU	102.4	99.2	121.9	121.3	109.2	99.4	109.8	112.2	121.9	117.7	120.6	118.8	:
HU	83.4	91.6	95.2	105.1	109.6	110.1	111.6	104.2	110.8	104.8	118.5	97.8	104.9
МТ	100.9	93.8	91.2	107.0	100.3	96.4	105.4	99.1	94.7	101.8	100.9	101.4	:
NL	98.9	102.6	107.6	113.7	110.1	115.7	116.2	113.4	118.5	119.3	117.1	130.7	121.4
AT	95.6	104.9	109.3	106.6	108.5	116.2	111.9	114.8	109.1	112.0	121.4	123.1	:
PL	170.0	167.5	179.8	177.1	175.6	179.2	182.0	178.8	184.2	185.7	181.9	190.1	185.8
PT	97.2	101.3	102.2	104.1	101.8	104.8	106.0	108.2	112.2	117.0	126.0	123.2	122.3
RO	147.9	151.7	164.7	164.0	167.7	177.6	174.9	179.1	182.8	178.7	185.4	196.9	206.3
SI	63.7	68.4	73.1	73.7	73.1	76.2	72.8	71.4	70.4	72.6	77.0	77.8	:
SK	137.6	145.1	153.8	151.6	156.8	155.2	151.5	155.1	156.2	164.6	165.9	179.3	173.5
FI	85.3	79.3	84.8	88.1	89.1	100.3	93.9	91.3	93.5	92.3	100.9	106.9	98.7
SE	90.2	90.5	97.5	97.1	100.0	100.1	105.3	97.6	102.1	104.9	104.5	108.8	104.8
UK	101.8	103.6	109.0	106.3	104.3	107.5	108.7	106.0	105.0	105.1	107.6	109.9	106.4

: Data not available

c Confidential

Industrial new orders indices for total manufacturing working on orders excluding NACE 30⁴ Seasonally adjusted (Base year 2005)

	01/10	02/10	03/10	04/10	05/10	06/10	07/10	08/10	09/10	10/10	11/10	12/10	01/11
EA17 ¹	91.7	94.4	99.7	99.9	102.9	104.5	104.4	108.9	105.3	106.2	108.5	110.4	112.2
EU27	94.3	96.8	102.3	102.3	105.7	107.5	107.1	110.5	107.8	108.4	110.3	112.1	114.3
EA16	91.6	94.4	99.7	99.9	102.9	104.5	104.4	108.8	105.2	106.1	108.4	110.2	112.1

Industrial new orders indices for total manufacturing working on orders Gross data

(Base	year	2005)	
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	01/08	01/09	01/10	02/10	03/10	04/10	05/10	06/10	07/10	08/10	09/10	10/10	11/10	12/10	01/11
EA17 ¹	125.2	82.0	88.4	93.6	111.7	99.9	99.3	112.3	104.4	85.9	110.8	105.9	110.6	111.8	106.9
EU27	126.9	85.6	91.6	95.2	114.9	102.1	101.4	115.4	105.8	89.9	112.9	107.7	112.1	114.6	108.7
EA16	125.1	82.0	88.4	93.6	111.7	99.9	99.3	112.2	104.4	85.9	110.7	105.8	110.5	111.6	106.8
BE	122.9	83.4	88.7	95.1	116.0	97.7	100.0	116.3	91.2	96.1	124.6	110.1	114.5	113.4	:
BG	139.7	109.3	103.4	115.5	127.9	132.2	129.3	139.7	140.8	132.4	139.4	142.2	139.2	127.4	129.1
CZ	151.0	109.5	117.3	113.4	131.5	120.0	130.9	134.8	108.4	122.6	133.5	128.8	132.7	116.5	139.9
DK	117.5	89.4	85.4	79.3	108.3	91.1	102.0	140.8	90.5	117.3	95.6	93.9	98.4	98.1	110.6
DE	128.4	79.9	93.0	97.7	118.1	106.7	104.2	118.7	110.2	104.7	114.7	111.3	122.3	115.2	116.2
EE	144.0	106.9	105.5	115.4	144.0	144.8	161.4	191.3	160.5	175.7	213.6	204.9	210.6	295.8	182.9
IE ⁵	101.3	107.3	91.3	87.1	101.6	93.0	92.9	99.7	88.2	85.8	95.2	96.2	93.7	88.9	100.1
EL	104.6	69.4	71.1	74.0	98.4	87.6	86.3	94.4	91.4	72.1	84.8	97.1	96.0	81.5	79.0
ES	121.5	77.5	84.5	86.6	99.1	89.0	93.2	95.9	95.3	63.9	95.9	93.3	95.1	90.7	95.5
FR	122.8	84.7	85.7	85.1	103.8	88.7	84.5	102.4	95.2	69.0	99.4	98.1	96.7	104.1	99.6
IT	123.6	81.1	83.3	97.8	112.4	100.8	105.1	114.3	112.3	64.5	116.3	104.9	102.0	117.3	99.1
CY	С	С	С	С	С	С	С	С	С	С	С	С	С	С	:
LV	270.1	235.2	224.8	238.5	307.6	345.8	326.3	312.5	291.3	278.2	306.9	370.2	333.8	326.6	395.4
LT	162.1	96.4	107.0	110.3	120.1	128.0	122.7	123.1	127.2	133.0	132.4	155.2	154.2	155.8	153.6
LU	132.7	80.6	105.8	95.4	149.1	139.6	108.7	98.8	114.1	94.0	130.3	112.8	116.8	97.3	:
HU	142.4	102.6	94.9	86.4	99.5	96.6	102.2	113.1	100.7	89.3	115.1	112.1	133.0	98.2	119.2
МТ	91.8	64.5	85.3	84.8	93.1	101.6	94.2	103.2	105.4	91.5	105.3	106.9	99.9	113.2	:
NL	130.4	86.1	92.9	97.7	116.2	113.2	106.6	122.4	112.9	106.2	124.8	118.7	118.6	133.1	115.4
AT	127.1	84.9	89.7	99.2	120.2	107.6	102.1	122.1	110.8	102.1	120.3	110.3	124.9	122.2	:
PL	188.1	151.9	161.3	160.3	195.8	184.3	175.9	174.2	184.8	161.7	187.3	182.1	175.7	184.3	177.5
PT	127.8	94.6	94.1	100.4	115.1	104.8	104.3	109.2	104.4	80.2	117.2	111.8	148.4	109.2	111.1
RO	190.9	126.0	146.6	139.7	169.1	158.1	165.5	191.1	166.9	155.7	197.4	184.3	180.2	183.1	206.9
SI	90.0	59.1	63.3	67.9	76.5	73.6	76.1	78.8	68.7	65.8	76.8	75.5	74.1	69.8	:
SK	167.0	103.3	125.3	140.8	163.6	153.0	157.2	157.6	143.5	144.9	169.3	178.3	175.2	162.4	161.8
FI	127.6	78.6	73.6	76.8	92.3	84.6	96.4	107.9	79.3	83.2	100.2	93.9	105.3	119.7	98.3
SE	126.1	84.0	86.4	89.7	113.4	98.8	98.4	110.6	85.0	87.6	108.6	104.8	106.6	111.0	99.7
UK	118.9	92.3	98.3	93.1	121.3	98.3	93.2	120.0	105.4	95.4	108.1	98.8	102.7	123.5	99.2

: Data not available c Confidential

Industrial new orders indices for total manufacturing working on orders excluding NACE 30⁴ Gross data (Base year 2005)

	01/08	01/09	01/10	02/10	03/10	04/10	05/10	06/10	07/10	08/10	09/10	10/10	11/10	12/10	01/11
EA17 ¹	125.3	82.4	88.3	94.8	112.0	101.6	99.8	111.2	105.4	86.1	111.5	106.6	110.4	108.4	108.2
EU27	126.2	84.7	91.1	96.5	114.5	104.0	102.3	114.7	106.4	90.4	113.5	108.8	112.4	109.7	110.3
EA16	125.3	82.3	88.3	94.8	112.0	101.6	99.8	111.1	105.3	86.0	111.4	106.5	110.3	108.2	108.1